emily_huai@hanbell.cn
ir@hanbell.cn

021-51365368

1.

2.

3. 50%

4.

5.

6. 30

7.

8.

9.

10.

11.

12.

13.

14. 2011 5%

15.

16.

1.

2. “ ”

3.

4.

5.

6.

7.

8. 5

9.

10.

1.

2. 32

3.

4. 4 5

5.

6.

7.

8.

9.

10. Powercrusher

11.

12.

13.

14. Edwards

15. MBA

1.

2. 5 4

3.

4. (TZ50)

5. 7

6. 50

7. 14

8.

9.

10.

11. 20 ( )(2011-05-26)

12.

13.

14.

1

[ ]

95%

3 3-5

40 40

" "

500

50 2

http://www.compressor.cn/News/hykx/2011/0522/59092.html Top

2

30 6000 3000

http://www.chinaiol.com/html/article/2011-5/172537.asp?hy=14 Top

3 50%

5 22 ( )

50%

(HQL)

(HQL)

70

http://www.chinaiol.com/html/article/2011-5/172668.asp?hy=14 Top

4

.

.

2010 MCE

http://www.chinaiol.com/html/article/2011-6/173116.asp?hy=14 Top

5

2010 35%

100 10%

6 40

22%

3

1

24

10

http://www.chinaiol.com/html/article/2011-6/174038.asp?hy=14 Top

6 30

5 4 5 20 30

2000

10

5 50

0.3 0.4

30 5 4 20

30 5

30

2000 30

1000

http://www.chinaiol.com/html/article/2011-5/171798.asp?hy=82 Top

7

1.1kg 2010 1300

1990–2000 10 12.1% 2003 1625

10.4 /

8

5%−10%

70 120 300 TEU

http://www.chinaiol.com/html/article/2011-6/174216.asp?hy=82 Top

8

1987 2011 22

2011

W5

2015

20% 30% 36% 30% 50% 65%

15% 8% 10%

3

17000 8500 21

3 15 5

2015 63

500

?

－30　　+60

21

http://www.chinaiol.com/html/article/2011-5/171865.asp?hy=82　　Top↑

9

[ ] 6 1

7 8

300 1000

300 1000

2010

2329 1322 1104 9353.34

;

http://www.compressor.cn/News/hykx/2011/0621/59321.html Top

11

2011-06-22

[ ] 5 4

(000425.SZ) 4

5 5

(PMI) 52.0% 4 0.9 2

5 4

4 (000157.SZ) 5

6 5

5

5

3 4

38% 28%

32% 3 66% 4 1.19% 3

37.17% 4 -2.5%

4

4 3 5 6

4 5

5

2008 4

6

6

http://www.compressor.cn/News/scdt/2011/0616/59290.html Top

12

23 10:22 8.5 TFT-LCD

TCL

8.5 TFT-LCD 220 120K

2011

TCL

http://www.semi.org.cn/fpd/news_show.aspx?ID=3038&classid=2 Top ↑

13

TFT- LCD

DisplaySearch 2011 TFT-LCD

2011 2012

BOE (China Star) (CEC-Panda)

2012

14 2011

5%

1

1 5%

12%

3 2

IC

IC

2 IC 3

(LED)

IC D IC

22

http://www.semi.org.cn/news/news_show.aspx?ID=28562&classid=117 Top ↑

15

(www.china-ics.cn)

2000 26 2010 43 2010

214782TJ(1012)

2005 2.45

19.7% 35236MWt( ) 2.29

18.0% 12kW 2010

294 2005 2 5,5kW

150kW 4000kW

2007

1800 m² 2008 2400 m² 2009 3870 m²

1.007 m² 2010

60%

5 20%

2010 450

20

10 200

–

+ +

2000-3000kW ( )

10kW 50-2000kW PE

100

10

http://cs.easysources.cn/news/news43322939.html Top ↑

16

(www.china-ics.cn)

7

50 50 85

6 4

27%

65%

60%

30

7 50

50 85

16

10 30

http://cs.easysources.cn/news/news43322911.html Top ↑

1.

2010

20 2010

2008 17.9%

2009 20.6% 2010 23.8% 23.5%

20

10

5

5 12

3 20

2010 9 20 1000

100 10

+

+

+

http://www.chinaiol.com/html/article/2011-6/173810.asp?hy=14 Top ↑

2. “ ”

2009

5 2009

1¯3

20

85%　　　　70%

2/3

20%

5.59%

http://www.chinaiol.com/html/article/2011-5/171612.asp?hy=82　Top↑

3.

2009

3 1500 2

5

2009 7509 7269

3.3% 2660 2638 0.83% 5120

4895 4.6%

32152

8840 4370 540

6489 7 9000

2500

1200 1.3

1 /kg

,

80%¯90%

1 6 15.5% 9.5% 9

5 15%

2015 55

([2010] 09)

2011

http://www.compressoronline.cn/Article/ShowArticle.asp?ArticleID=2411 Top ↑

6. 2011

(2006 8)

2010 (
) GDP 9%; 2005
4 2010 14 25%; 16.6%
20.3%; 10 5 ; 1752
; 10.4 2009
1.5 1.2 1

1000KV 800KV
90% 60% 1000
2000 4000-10000
30 /

60%
2 60
60%
2005 80% 2010
85%

;

50%

69%; 70%;

2010 2 40%

5.7

38%

61% 2009 64%

2006

7 2008 477

2005 46%

2010 58% 2005 49% 2010 31%

15%

2005 0.65

2009 0.425 34.6%

20% ;

0.47 0.38 18.2%

CAE CAPP PDM ;

90% ;

1

2

; ;

3

4

(2005) (

(2005))

; ;

;

2005 40

(2005)

(2005) 52 33 27

25 60 ; 34 25

14 2 57

84 ( ) 23 3 10

6 91 (2005)

http://www.compressoronline.cn/Article/ShowArticle.asp?ArticleID=2467 Top ↑

7.

20 20

10 2010 4000

2015 9000

CIFA

;

;

220

CUMMINS DEULTS ZF

ALLISON REXROTH SAUER

1

2

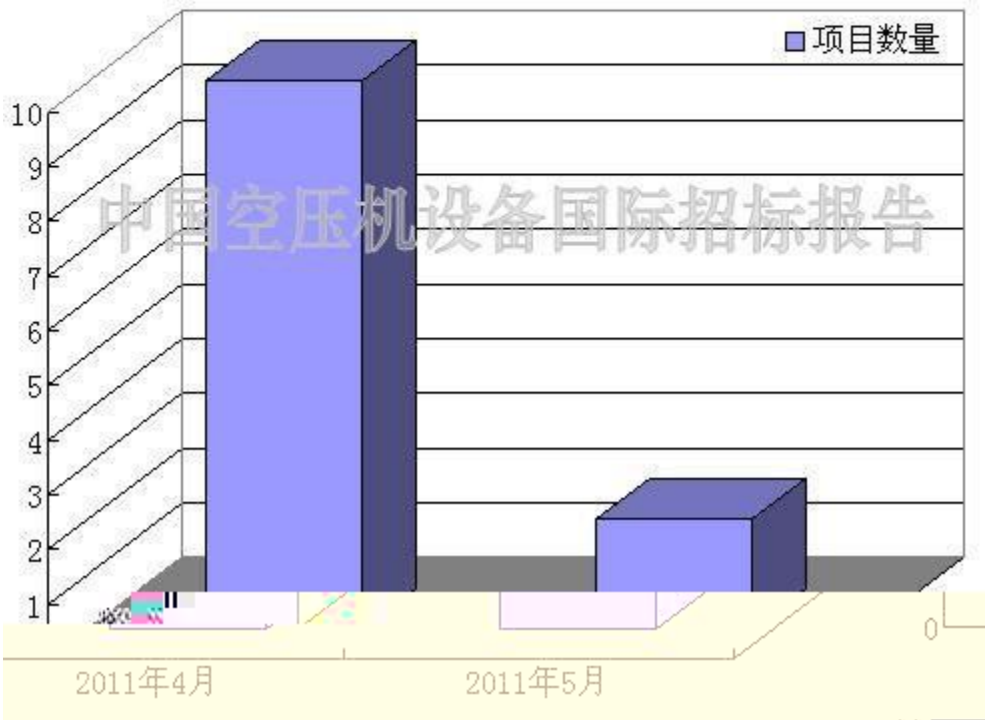
http://www.compressoronline.cn/Article/ShowArticle.asp?ArticleID=2465 Top ↑

8. 5

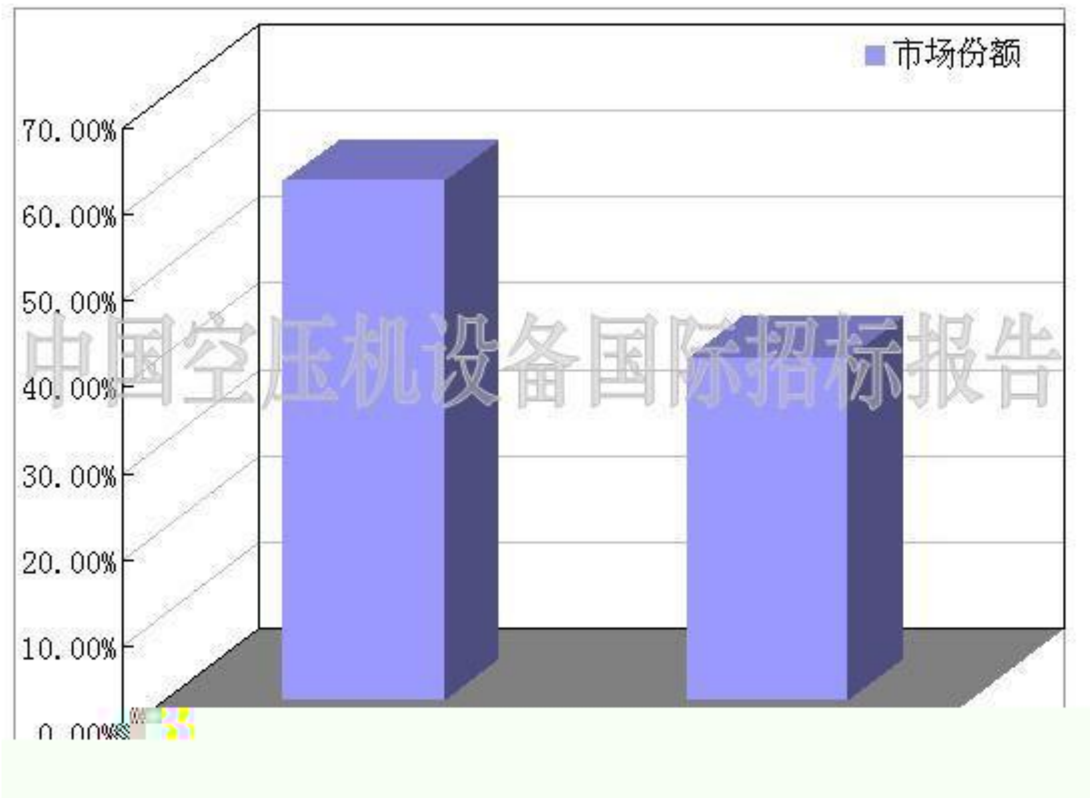
[ ]

2011 5 2 80%;

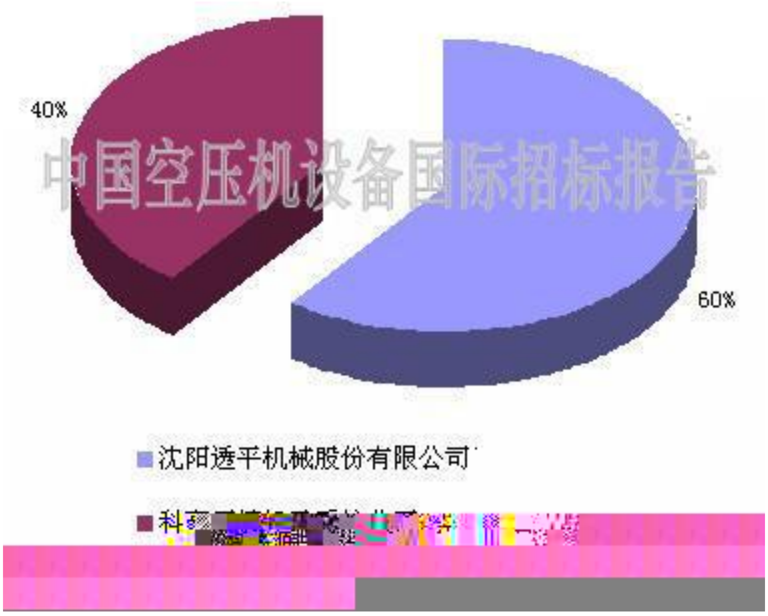
3 / 90%


项目数量
10
9
8
7
6
5
4
3
2
1
0
2011年4月
2011年5月
中国空压机设备国际招标报告

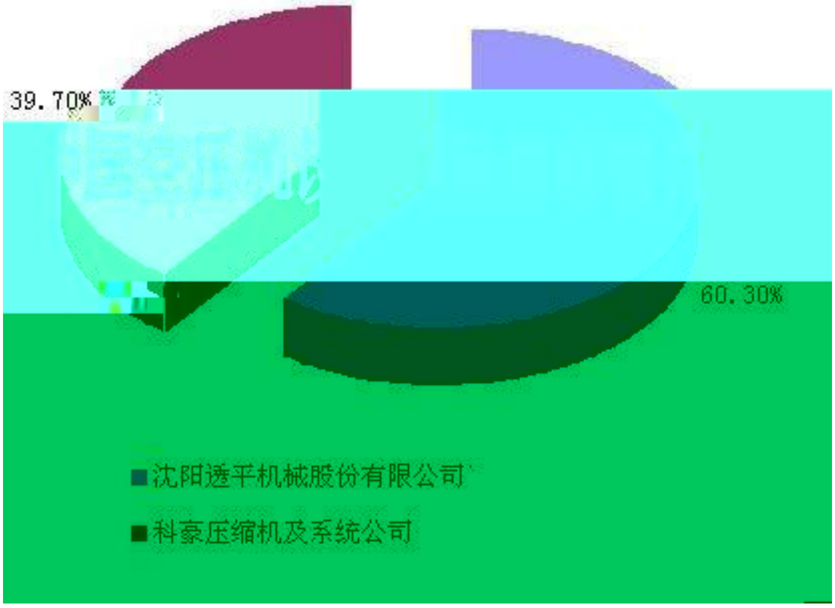
5


市场份额
70.00%
60.00%
50.00%
40.00%
30.00%
20.00%
10.00%
0.00%
中国空压机设备国际招标报告

5



5



http://www.compressor.cn/News/hykx/2011/0630/59398.html Top ↑

9.

20 70

1m3/min

(16)

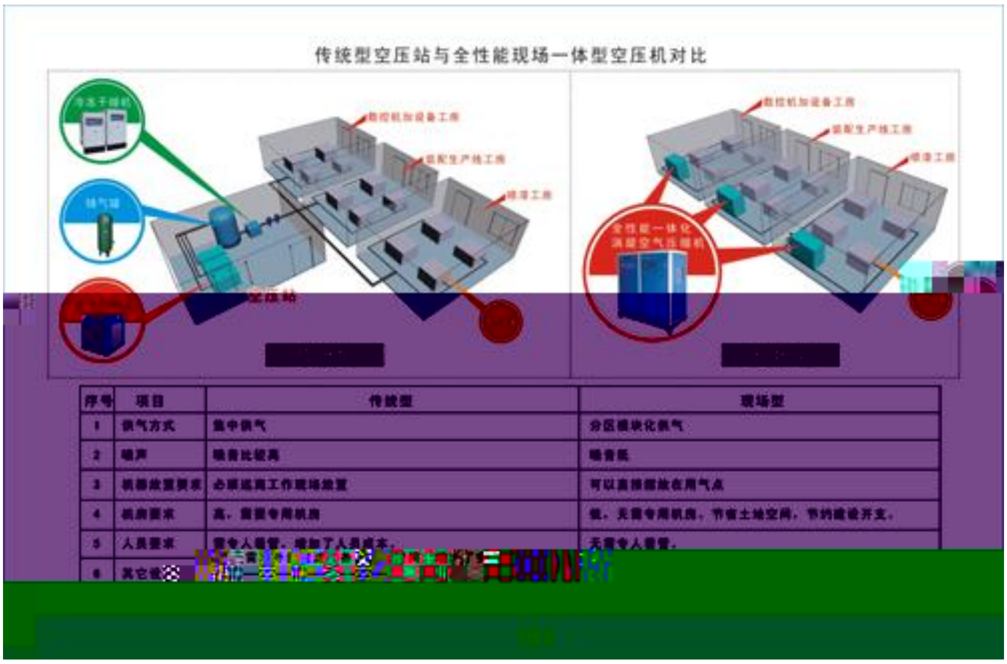
6000

7.8 ;

9000

11.7

(1)



序号	项目	传统型	现场型
1	供气方式	集中供气	分区模块化供气
2	噪声	噪音比较高	噪音低
3	机器放置要求	必须远离工作现场放置	可以直接摆放在用气点
4	机房要求	高，需要专用机房	低，无需专用机房，节省土地空间，节约建设开支。
5	人员要求	需专人看管，增加了人员成本。	无需专人看管。
6	其它设[illegible]	[illegible]	[illegible]

10‾30%

50% 90%

?

0.2 . 0.3MPa

; ;

;

; +

!

http://www.compressoronline.cn/Article/ShowArticle.asp?ArticleID=2462 Top ↑

10.

5 10

5 11

2015 10GW 2012

http://www.chinesevacuum.com/ShowArticle.aspx?id=35942&pid=39 Top↑

1.

2010 540 60% 206

51% 483 51% 99 57% 97

63%

2011

2004

500 2009 790

http://www.chinaiol.com/html/article/2011-5/172022.asp?hy=82 Top 519.96 602.98 Tmp 51954

6% 25%

242 290 2012

11 1.3 2020

12

32

GIMS

(GreeIntelligentManagementSystem)

GPRS Internet

200 1995 16

2005 6

20

3 300

30 3

2000 12

10 1000

2010 2010

2009 10

9.18

30%

2007 ; 2008 2000

; ; 2010

; 2011

1

http://www.chinaiol.com/html/article/2011-6/173661.asp?hy=14 Top ↑

3.

4 600

15 7

56.3% 67 323 20 2010 100

32 ( ) 20

8

http://www.chinaiol.com/html/article/2011-6/174179.asp?hy=14 Top ↑

4. 4 5

4 5

4 5 4

5

4 20.5 5

40

4 5

MX 190

5.0

, 178 131 ,

500 ¯600 ,

,

21

42.86%

http://www.chinaiol.com/html/article/2011-6/174279.asp?hy=14 Top ↑

5.

AHU 40

2256 600

6 AP1000 2

2 AP1000 1250MW 2009 12 28

2014 5

http://www.chinaiol.com/html/article/2011-5/172068.asp?hy=14

http://www.chinaiol.com/html/article/2011-5/171887.asp?hy=14 Top ↑

7.

5 3400

2010 8

http://www.chinaiol.com/html/article/2011-5/172174.asp?hy=82 Top ↑

8.

[ ]

SAMSUNG TECHWIN ,

SAMSUNG TECHWIN , SAMSUNG

, , , , ,

,

(IGV)

( )

( )

ISO 9001

ISO14001, ISO9001, CE , KT IR52 youngsil

SM

(700-47000)m3/min (100-5900)(kW) (3.5-25)MPa

(72-84)dB(A) (=0)PPM (400000-500000)kg (mm), X

X (8000*5500*4500)

TM

(2200-22000)m3/min (300-3200)(kW) (2.5-290)MPa

(72-84)dB(A) (=0)PPM (9200-26400)kg (mm), X X

(2900*1600*1800-19000*7500*8400)

http://www.compressor.cn/News/hykx/2011/0515/58983.html Top ↑

9.

[ ] (002598)

4000 6 29 40

3 4800 6000 7400

2002

9440 2009 38768 22.36%

2007 1

2000

12

( ) 100 24

4

3

26.22% 29.38% 32.04%

30%

5

2009

4

http://www.compressor.cn/News/hykx/2011/0622/59328.html Top ↑

10. • Powercrusher

[ ]Oberndorfer

50cm

Oberndorfer

KR Helmut Oberndorfer 1992

· Powercrusher

!

KR Helmut Oberndorfer · Powercrusher

· Powercrusher

PC1375 I Powercrusher

PC1375 I

PC1375 I

PC1375 I 1250 x 750 mm

300t/h

PC1375 I

PC1375 I PC1375 I 19mm

PC1375 I

Acti 9 PM5350 HVX PIX

http://www.compressor.cn/News/qyzc/2011/0630/59404.html Top ↑

12.

[ ]

/ /

28

2010

2

210

7 20000

http://www.compressor.cn/News/qyzc/2011/0622/59332.html Top ↑

13.

[ ]

1 2

15KW 3.5

2200 m²

http://www.compressor.cn/News/qyzc/2011/0613/59249.html Top ↑

14. Edwards

2011 5 26 / / Edwards

700 Edwards

LED

Edwards Neil Lavender-Jones 2012 Edwards 60%

Edwards

15,000

800

Edwards STP EXT

Citix

Edwards Edwards

Edwards2000 11

2006

Edwards 200

Edwards

Edwards LED

Edwards 3000

Edwards

Edwards *

http://www.gongkong.com/Common/Details.aspx?Type=mknews&Id=2011053016570000005 Top↑

15. MBA

5 10

OerlikonLeyboldVacuum 160

2005

2005

0.5% 2011 20%

KnowledgeHouse

KPI

+

1

2: 1

2

15Kg 90 15

SWOT

SWOT

– –

SWOT

2009

ISO9001 SOP

ISO9001

SCM

2011 30

0.5% 20% 2008

2010 2009 2010 2008 2010

1

2

x (20xx.x.x)

1

2.

3. SWOT

1.

2011-05-26

05 1996

4

320

1500

http://info.hvacr.hc360.com/2011/05/260838354132.shtml

2.5 4

2011-05-05

	( )	5 4 (%)		(%)	( )	
						( )
000630	24.08	-5.38	-31.30	35.20	0.21	
002514	29.79	-2.74	-31.09	44.65	0.22	
002383	36.32	-2.05	-30.75	85.95	0.0188	
002158	25.00	-2.46	-30.56	31.92	0.1474	

http://biz.xinmin.cn/zhengquan/2011/05/05/10575307.html

3.

2011-05-13

2011 4 7

LB RC2-Z RC2-1020&1130

RG

/

/銷 ,

120 LB

/ / RC2-Z

RG

http://info.hvacr.hc360.com/2011/05/130827350654.shtml

4. (TZ50)

2011-05-15

, 9 ,

, 3 TZ50

, ,

70% (002310,)

40% 30% 4 −32.65% (002106,)

−32.26% (002158,) −31.44 % (002431,) −30.03%

13 20% 25 (600160,) 95%

7 30%

84

26%

59 35%

25 14%

http://stock.hexun.com/2011-05-16/129639618.html

6. 50 ,

7 R S 9

http://stock.hexun.com/2011-05-17/129671024.html

7. 14

2011-05-20

011-05-

?

5 (

) ( ) ( )

( )) ( )

5 K "http: //stock1.

2011

http://stock1.cf8.com.cn/news/20110519/109698.shtml

8.

2011-05-21

2011-05-23

6.shtml"

2008 2010 1.09% 0.87% 0.80%

180 150

0.86% 2009 0.93% 5 (002444,)

(002028,) (002242,) (002293,)

(002254,) 3.05% 3.00% 2.80% 2.74% 2.68%

2.08% 1.85% 1.73% 1% (002269,

) 900% (002408,) (002410,)

150% 120%

54 50 0.63% 2009

0.24 3 (300134,) (300111,

) (300154,) 2.07% 1.60% 1.23%

0.98% 0.86%

0.74%

代码	简称	股息率（%）	派现情况	一季度基金重仓	
				基金家数	基金持股 股）

002171	精诚铜业	1.17	10转增 10派 2元(含税)	1	14.29
002164	东力传动	1.16	10转增 10派 2元(含税)	3	1 013.10
002158	汉钟精机	1.16	10转增 2派 3元(含税)	1	59.99
002251	步 步 高	1.15	10派 3元(含税)	2	471.41
002503	搜 于 特	1.12	10转增 10派 10元(含税)	2	177.59
002417	三 元 达	1.10	10转增 5派 2.5元(含税)	1	10.00
002037	久联发展	1.09	10派 2元(含税)	3	984.29
002526	山东矿机	1.07	10派 3元(含税)	1	226.83
002441	众 业 达	1.06	10转增 10派 5元(含税)	1	9.00
002410	广 联 达	1.04	10转增 5派 6元(含税)	2	570.22
002099	海翔药业	1.02	10派 2元(含税)	2	512.10
002367	康力电梯	0.98	10转增 5派 3元(含税)	1	75.00

http://stock.hexun.com/2011-05-23/129882357.html

10.

2011-05-23

5 23 4117.95 9.70

2%

18

5

23 6

5% 3

1.14 9.70

11

0.53%

http://stock.sohu.com/20110523/n308313646.shtml

11. 20 ( ) (2011-05-26)

2011-05-26

20							
			( )			( )	
	600097	7	24348.7	18.08%	12.44%	16.96	13.22%
	002015	6	14877.31	17.3%	6.36%	11.47	9.24%
	002147	5	4397.29	13.4%	2.01%	15.39	-2.22%
	600716	5	21787.71	15.65%	9.67%	7.7	15.1%
	002105	4	1823.44	8.73%	0.84%	8.06	3.07%
	002184	4	3674.91	13.9%	2.25%	12.65	7.02%
	002270	4	622.24	7.89%	1.09%	15.62	2.97%
	600619	4	16717.6	42.36%	4.25%	12.35	25.38%
	600283	4	1823.49	2.01%	0.57%	15.13	8.61%
	600573	4	3102.56	12.3%	1.77%	11.45	3.62%
	002137	3	1993.34	10.41%	0.65%	9.89	7.5%
	000702	3	17385.2	24.72%	8.2%	7.95	18.48%

	600810	3	44814.53	72.44%	6.35%	15.95	33.14%
	002158	3	499.74	17.24%	0.11%	25.87	-0.73%
	300059	3	2044.45	15.12%	0.7%	34.7	-5.91%
	300064	3	376.38	5.45%	0.17%	16.55	2.73%
	601518	3	1501.34	8.56%	0.6%	4.07	4.09%

2010 (18.20, 0.00, 0.00%)

2011 EPS1.04 2012 EPS1.38

6 35 (:)

http://finance.sina.com.cn/stock/companyresearch/20110506/15039803580.shtml

13.

2011-06-9

2011

2011

410A

134A

1500

http://info.hvacr.hc360.com/2011/06/091420358334.shtml Top

14.

2011-06-16

5 17 2011

139

5

2011 LB

RC2-Z

RG

RV